

**KATHY A. DOCKERY  
CHAPTER 13 TRUSTEE**

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Debtor: \_\_\_\_\_

Co-Debtor: \_\_\_\_\_

Case Number: \_\_\_\_\_

**It is mandatory that the Debtor(s) complete this Declaration and submit the completed Declaration to the Chapter 13 Trustee at the 341(a) Meeting of Creditors.**

About Your Household					
1	Are you legally married?	YES	NO		
2	How many individuals (family or friends) are living in your household?				
3	Are these individuals contributing to your household income?	YES	NO		
About Your Income and Job					
4	Do you have any other Sources of Income other than what you listed in Schedule I of your bankruptcy documents?	YES	NO		
5	How often are you paid? ( <b>Circle the Pay Cycle that applies to the Debtor and Spouse</b> )				
	<b>15 and End of Month (24)</b>	<b>Every other ____ (26)</b>	<b>Once a Month (12)</b>	<b>Weekly (52)</b>	
	<b>15 and End of Month (24)</b>	<b>Every other ____ (26)</b>	<b>Once a Month (12)</b>	<b>Weekly (52)</b>	
6	How many Withholding Exemptions do you claim on your paycheck?				
7 EMPLOYER INFORMATION – If you have additional employers, please indicate on the back of this sheet.					
		Debtor	Co-Debtor or Spouse		
Employer Name					
Employer Phone Number					
Employer Address					
About Your Home and Other Real Estate					
8	Have you lived outside the state of California within the last 730 days (2 Years)? If so, which state(s)?	YES	NO		
9	Do you own a Home?	YES	NO		
10	Do you own Rental Property?	YES	NO		
11	Do you own Land?	YES	NO		
12	Do you own a Time Share?	YES	NO		
13	Describe the Home or Rental Property that you own.				
	<b>Square Footage</b>		<b>Number of Bedrooms</b>		<b>Number of Bathrooms</b>
	<b>Square Footage</b>		<b>Number of Bedrooms</b>		<b>Number of Bathrooms</b>
14	Date you purchased Property Month/Year _____	Purchase price of your Property \$ _____			
15	What is the Fair Market Value of Your Property today? \$ _____ (ATTACH COMPARABLES OF A RECENT FAIR MARKET VALUATION OF YOUR PROPERTY)				
16	Do you own 100% of the property?	YES	NO		
17	Have you transferred any Real Estate to anyone 4 years prior to this bankruptcy?	YES	NO		
18	Are your Property Taxes and Insurance included in your Mortgage?	YES	NO		
19	Are your Property Taxes current?	YES	NO		

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About Your Car			
20	How many vehicles do you or your spouse own?		
21	Who is your Car Insurance with? <i>(Please attach a copy of your Proof of Insurance to this questionnaire)</i>		
22	Did you purchase your or your spouse's motor vehicle within the last 2 ½ years?	YES	NO
23	Did you sign a contract to buy a motor vehicle which someone else drives?	YES	NO
24	Are you leasing any of your vehicles?	YES	NO
About Your Taxes			
25	Have you filed your income taxes for the last 4 years? <i>(Please bring a copy of your Income Taxes for the last 4 years to your 341(a) Meeting of Creditors)</i>	YES	NO
26	Did you get a Refund or did you owe money to the IRS or FTB?	OWE	Refund
27	List any years that your income taxes <b>have not</b> been filed.		
Other			
28	Do you owe money to a Family Member or Friend?	YES	NO
29	Does anyone owe you money?	YES	NO
30	Do you owe child support, spousal support or alimony?	YES	NO
31	Are you a party in a lawsuit or planning to sue anyone?	YES	NO
32	When was the last time you used your credit cards for any purchase, cash advance or balance transfer and how much was it for?		
33	Are you leasing anything?	YES	NO
34	Did anyone co-sign any of your debts?	YES	NO
35	Did you co-sign on the debts of someone else?	YES	NO
36	Other than your mortgage payment or rent, have you paid anyone more than \$600 in the last 90 days?	YES	NO
37	Have you paid a Family Member more than \$600 in the last year?	YES	NO
38	Was the Social Security Number on your Bankruptcy Petition assigned to you by the Social Security Administration?	YES	NO
39	Have you been convicted of a felony?	YES	NO
40	Have you transferred any of your personal property to anyone 4 years prior to filing this bankruptcy?	YES	NO

**I declare under penalty of perjury that the information provided in this Declaration is true and correct. I understand that the penalty for making a false statement or concealing property is a fine of up to \$500,000 or imprisonment for up to 5 years or both.**

Signed by: \_\_\_\_\_  
 Debtor \_\_\_\_\_  
 Age \_\_\_\_\_  
 Home Phone Number: \_\_\_\_\_  
 Work Phone Number: \_\_\_\_\_  
 Date: \_\_\_\_\_

Signed by: \_\_\_\_\_  
 Co-Debtor \_\_\_\_\_  
 Age \_\_\_\_\_  
 Home Phone Number \_\_\_\_\_  
 Work Phone Number \_\_\_\_\_  
 Date: \_\_\_\_\_

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**IF YOU OWN RENTAL PROPERTY OR OWN A BUSINESS, COMPLETE AND SIGN PAGE 3.**

**Complete these questions if you own RENTAL PROPERTY.  
*A Real Property Report must also be submitted to the Chapter 13 Trustee***

1	How many units do you rent?
2	How many tenants do you receive rental income from?
3	What is the rent per tenant?
4	What are your <u>monthly</u> costs for maintaining your rental property?

**Complete these questions if you own a BUSINESS.  
*A Business Report must also be submitted to the Chapter 13 Trustee***

1	What is the Name of your Business?
2	What is the nature of your Business? <input type="checkbox"/> Retail <input type="checkbox"/> Commercial <input type="checkbox"/> Service <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation  Describe your Business:
3	Number of Employees: _____  Number of Independent Contractors: _____
4	Current Year to Date Net Profit or Loss: \$ _____  Prior Year Net Profit or Loss: \$ _____

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Signed by: \_\_\_\_\_  
 Debtor \_\_\_\_\_  
 Age \_\_\_\_\_  
 Home Phone Number: \_\_\_\_\_  
 Work Phone Number: \_\_\_\_\_  
 Date: \_\_\_\_\_

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 Co-Debtor \_\_\_\_\_  
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